



Mike Simpson, CFP®

Get to know Mike...

Mike has helped Fortune 500 companies develop comprehensive approaches to their investment, benefits, and financial planning needs.

In later roles as an independent investment advisor and insurance agent and as a financial advisor with a large CPA firm, he helped individuals, families, and small businesses with financial planning.

Since joining the Visionary Horizons team in 2012, Mike has focused on positively impacting his client's lives by serving as a trusted financial advisor and business partner. A Certified Financial Planner® with life and health insurance licenses in several states, Mike loves using his experience and training to give timely financial advice.

Mike is a member of the Knoxville Downtown and Knoxville Past Presidents Sertoma Clubs and has served as a Regional Director and Distinguished District Governor for Sertoma, Inc. in Kansas City.

He has also been a leader or volunteer for other charitable and civic organizations: ARC-USA (President of the Board of Directors), Church Street United Methodist Church's Soup Kitchen, Bible Study Fellowship, Dave Ramsey's Financial Peace

University, and Junior Achievement.

When he's away from the office, Mike enjoys vacations with his wife, Kim, and daughter, Michelle, racquetball, and watching sports. He is an unapologetic University of Tennessee, Dallas Cowboys, and Atlanta Braves fan.

"No one cares more about your financial success than I do."

HOLISTIC PLANNING

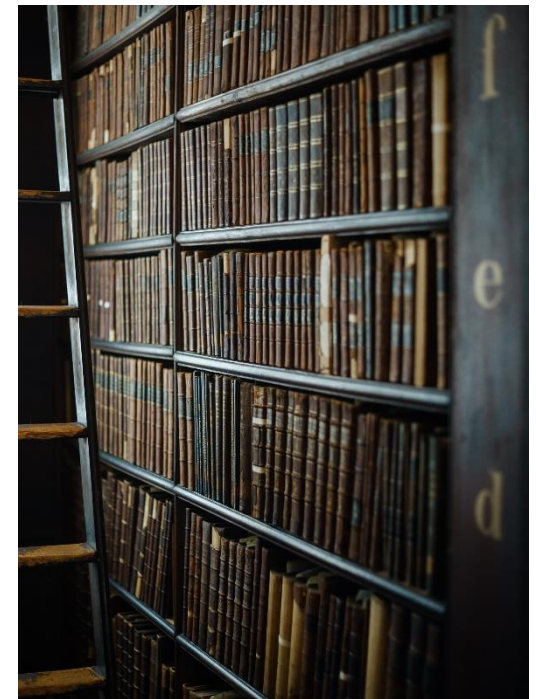
Let's work together to build a plan for your family or your business. Navigating all aspects of your financial well being can be a heavy burden on your own. It all starts with great conversation and a solid financial plan.

ACTIVE INVESTMENT MANAGEMENT

I'll make sure your hard-earned money is properly invested to meet the objectives of your plan. Investing requires attention and diligence.

COMPANY RETIREMENT PLANNING

Do you want to provide a competitive, efficient retirement plan for your employees? Let's discuss the individual needs and desires of your employee base, the resources of your company, and build a retirement plan for your company that you can be proud of.



Contact Me

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