Taylor Haney, CDFA™
Investment Advisor Representative

Get to know Taylor…

Taylor grew up in Knoxville and attended King University on athletic and academic scholarships. While at King, he served in various leadership roles, was Captain of the Men's Soccer Team, and was a leader for Fellowship of Christian Athletes.

Taylor's comprehensive knowledge of financial planning and experiences working in the financial services industry created frustration with the status quo: backdoor deals, complicated fee/commission structures not in the client's best interest, and the industry's general lack of expertise in financial management. Taylor founded Harvest Investment Management in 2014 because he wanted to help his clients set clear goals and use smart, personalized financial planning to meet them. Though this alignment sounds like common sense, pursuit of it is not common practice. Taylor joined Visionary Horizons in 2017 to enhance his client's relationships, pursue other business interests, and expand his reach.

Taylor resides in Cedar Bluff with his wife, Megan, and their three sons – Jackson, Oliver, and Davis. A fitness and outdoor enthusiast – he spends much of his time weight training, mountain biking, fishing, hiking, and training in Brazilian Jiu-Jitsu. Taylor is a music lover and accomplished guitar player – having performed live over 500 times and recording 4 full length albums. Taylor and his family worship and serve at Fellowship Church.

FINANCIAL PLANNING

Everyone benefits from a custom-tailored financial plan. Your plan should fit you and be affordable. Your plan must address the big questions like these:

1) What is and how do we define your risk tolerance?
2) What are you family needs?
3) What are your personal goals?
4) Do you plan to retire early or work part-time?
5) Do you want to help your children with the cost of higher education?

INVESTMENT MANAGEMENT

Trying to figure out retirement accounts and roll-overs on your own is exhausting. You have no shortage of options. Let's talk it out until you feel confident that your investments align with your financial plan. A solid plan will help put together a portfolio that won't keep you up at night.

WORKPLACE RETIREMENT PLANNING

Small business owners have a lot on their plates. You've got day-to-day tasks. You've got payroll. You've got these *people* and their families whom you want to see prosper.

Give them a smart corporate retirement plan. We can help you explore your options.

401K Review: Does the investment strategy of your 401K at work sync with your other investments? Does the asset allocation in that 401K align with your personal risk tolerance and investment preferences?

Contact Me

Phone: 865-809-9236
Email: taylor@visionaryhorizons.com
Web: www.visionaryhorizons.com

VISIONARY HORIZONS
620 Mabry Hood Rd Suite 102
Knoxville, TN 37932