



Chris Ahler

Investment Adviser Representative

Get to know Chris...

Originally from Harriman, Chris graduated from The University of Tennessee, Knoxville, in 1996 with a Bachelor of Arts degree, and in 2007, he earned an Executive MBA from the International University of Monaco. A lifelong learner, Chris is currently pursuing his doctorate degree from Lincoln Memorial University.

Early in his career, Chris worked as an institutional equity trader in Atlanta and as a Global Securities Specialist with Deutsche Bank in Nashville. After moving to UBS Financial Services, Inc., he worked as a relationship manager and equity specialist in the Global Wealth Management division.

Chris has over fifteen years of experience in financial services and holds a Series 7, 24, 55, 63, and 65 FINRA license, as well as life and health insurance licenses in Tennessee.

Since 2009 he has served as an Investment Advisor Representative with Visionary Horizons where his roles include retirement planning, asset allocation, portfolio management, and estate planning.

Chris is a 2007 graduate of Leadership Roane County, a former chairman of the board of directors for the Roane County Chamber of Commerce, a board member

“I work with a lot of East Tennessee retirees. A great retirement plan starts with trust.”

of the Roane Alliance, and a city councilman in Harriman. He has a passion for teaching and is an adjunct professor of finance and economics at Roane State Community College.

When he is not working, Chris enjoys cycling, collector cars, and traveling.

He is fluent in Italian, which he has studied for nearly twenty years, and whenever he can find the time, he improves his fluency at an Italian language school in Switzerland.



Contact Chris

316 Trenton Street
Harriman, TN 37748

Work: 865-456-1180

Mobile: 615-260-7399

chris@visionaryhorizons.com

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