

Jerome M. Bragg
Financial Planning Coach

Get to know me...

I grew up in Chicago with southern parents; what I refer to as the best of both worlds. After earning a Bachelor of Arts degree in 1997, I began my career coaching collegiate football and attending graduate school at the University of the Cumberlands. Then, in 1999, I devoted the next 11 years to the non-profit sector, leading local congregations and parachurch organizations on having a positive impact in the community.

In 2008, I joined a large investment company and spent over 7 years as a registered representative assisting clients. This included serving in various positions such as trading securities, constructing savings plans, investment guidance, retirement planning, as well as coaching and developing investment professionals.

I happily joined Visionary Horizons in May 2017 and I'm excited to help individuals and families move from surviving with their finances to thriving.

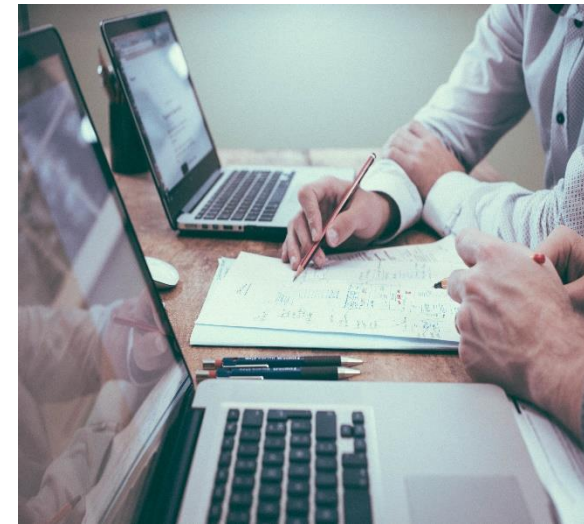
Being able to alleviate the fear that can come with saving and investing and to facilitate a plan that will bring peace of through reaching one's goals is deeply satisfying.

"They can't picture what it could be like if they weren't living day to day, so I come alongside them to help them move toward what is possible."

I have 8 siblings, 21 nieces, nephews, grand-nieces, and grand-nephews...and I'm not that old! I enjoy watching the Cubs, Bears, Bulls, and Blackhawks. In my quite time, I enjoy reading and historical documentaries.

FINANCIAL PLANNING COACH

I educate clients on the foundations of personal finance and together we create a spending and savings strategy that reflects their values and goals. My hope is to empower you with the knowledge, skills, and habits that will lead you to a successful financial life. Many individuals and families at all levels of the income spectrum struggle with personal finance. No matter your means, I can help you create and work towards a successful financial plan.



Contact Me

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